



March 2, 2021

Re: Request to Obtain Consent to Transfer

Dear Port of Los Angeles,

Certi-Fresh Foods, Inc. will be involved in a merger with a Southern California based seafood importer/distributor in the coming months. The new entity does not have interest in the San Pedro Facility, thus we would like to request consent to transfer the lease and all associated commitments to our sister company Port Town Foods ("Transferee"). Port Town Foods will not be part of the Certi-Fresh merger and retains the same ownership team and much of staff that has been associated with Certi-Fresh for many years.

Section 113.3.1

(a) Specific Identification of Transferee

- a. Port Town Foods, LLC.
842 Flint Avenue, Wilmington, CA 90744

(b) Specific Description of Transferee

- a. Entity Type
 - i. Seafood Processor and Wholesaler, Meat & Poultry Wholesaler
- b. Ownership
 - i. Nino Palma, Peter Palma, Paul Palma
- c. Background/History of Transferee's Business
 - i. With a collective 100 Years of Industry Experience, we founded Port Town Foods 2 years ago as a local Fresh and Frozen Wholesale Seafood and Meat Market and full scale seafood processing arm of Certi-Fresh and other customers
- d. Transferee's Character/Reputation/Experience in Operations Proposed
 - i. Port Town Foods carries many years of processing fresh and frozen seafood products for sales to national restaurants. We carry many years of industry respect as processors due to the fact that Pot Town is known as the processing arm for Certi-Fresh Foods. Port Town has also quickly become a staple for Fresh and Frozen protein sales to both our local and extended communities. We have always taken pride in being an integral part to our local communities and will strive to bring that same culture to the San Pedro Fish Market.

(c) Specific and Detailed Description of Type of Transfer Proposed

- a. Complete Assignment to Port Town Foods, LLC

- (d) Specific and Detailed Description of proposed operations
 - a. Full fresh to frozen fish production
 - b. Squid packing and cleaning abilities
 - c. Clean California Squid and sell to Certi-Fresh as sales arm to greater USA
 - d. Wholesale Market for Restaurant Quality Proteins

- (e) All of the terms of the proposed Transfer
 - a. Port Town Foods, LLC. will uphold all commitments and payment terms originally approved by Certi-Fresh Foods, Inc.
 - b. Premises will be used for seafood production and wholesale of fresh/frozen proteins
 - c. Effective Date - as soon as possible based on review

- (f) Guarantee
 - a. Liability Insurance on premises

- (g) Business Plan
 - a. Process California Calamari for sale to national restaurant chains
 - b. Process local caught fresh fish for local wholesale and restaurants chains
 - c. Run storefront for local wholesale of Fresh/Frozen proteins

- (h) General Description of any planned Alterations or Improvements to the location
 - a. Continuation of cleanup started by Certi-Fresh
 - b. Eventual freezer refurbishment
 - c. No structural changes whatsoever

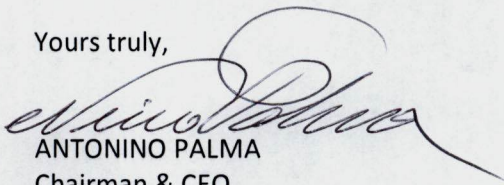
- (i) A description of Worth of the proposed Transferee
 - a. See attached financial statements

- (j) Any further information relevant to the proposed transfer that City reasonably requests
 - a. We can help with any reasonable requests.

- (k) Written Authorization in a form acceptable by City Allowing City Inspections

We trust that you find the above information useful in providing a favorable decision to our request.

Yours truly,



ANTONINO PALMA
Chairman & CEO
CERTI-FRESH FOODS, INC.



Certi-Fresh Foods, Inc.
Global Food Solutions
www.certi-fresh.com

842 Flint Avenue
Wilmington, CA
90744

O 310.221.6262
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March 2, 2021

Re: Authorization Letter

Dear Port of Los Angeles,

Please use this letter as authorization to inspect, review, but not copy, at times and locations reasonably selected by city, any books or records or other information of Transferee reasonably determined by City to be necessary for its assessment of Tenants Request for Consent.

Yours truly,

Antonino Palma
Certi-Fresh Foods, Inc.
Port Town Foods, LLC.