



THE PORT
OF LOS ANGELES 

AMERICA'S PORT®

BUSINESS UPDATE

SPECIAL MEETING

THURSDAY, JULY 31, 2025

Presented by:

Eugene Seroka
Executive Director



THE PORT
OF LOS ANGELES

Foundational Tenets

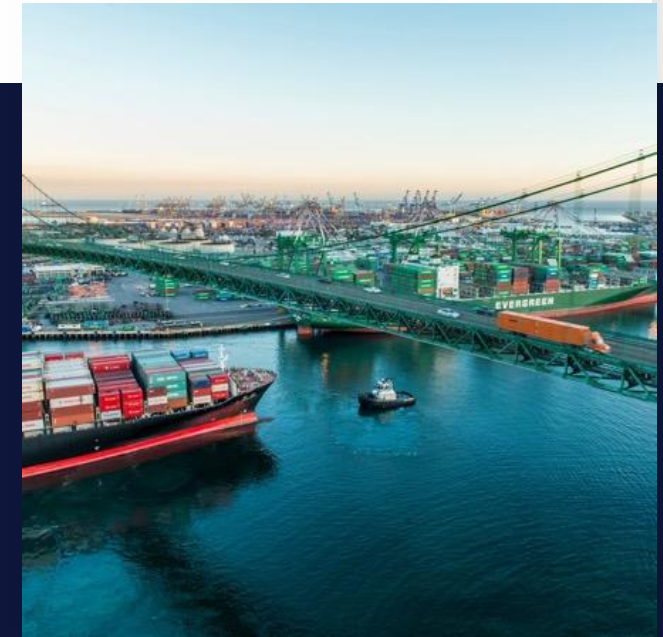
ECONOMY



JOBS



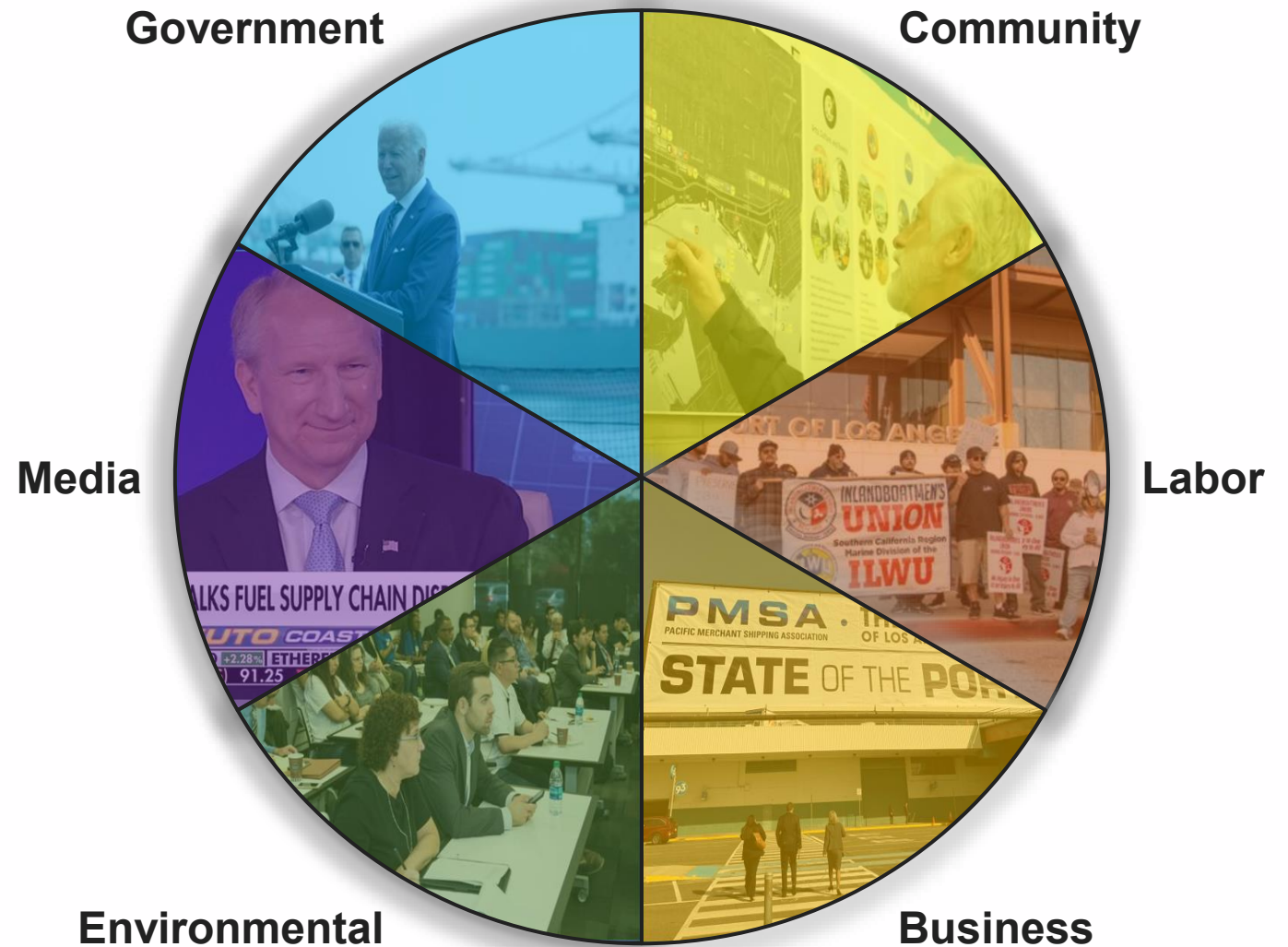
INFRASTRUCTURE



Economic Drivers



Port Stakeholders



Vision: "We are America's Port - the nation's #1 container port and the global model for sustainability, security, and social responsibility."

Mission: "We deliver value to our customers by providing superior infrastructure and promoting efficient operations that grow our port as North America's preferred gateway."

Strategic Plan Initiatives

STRATEGIC OBJECTIVE 1

World-Class Infrastructure that Promotes Growth



STRATEGIC OBJECTIVE 2

An Efficient, Secure and Environmentally Sustainable Supply Chain



STRATEGIC OBJECTIVE 3

Improved Financial Performance of Port Assets



STRATEGIC OBJECTIVE 4

Strong Relationships with Stakeholders



2024 Lines of Business



19.3%

Containers



-15.9%

Cruises



0%

Visitors



5.2%

Liquid Bulk



2024 Lines of Business



-4.4%

Fruit



35.4%

Steel*



-9.3%

Vehicles



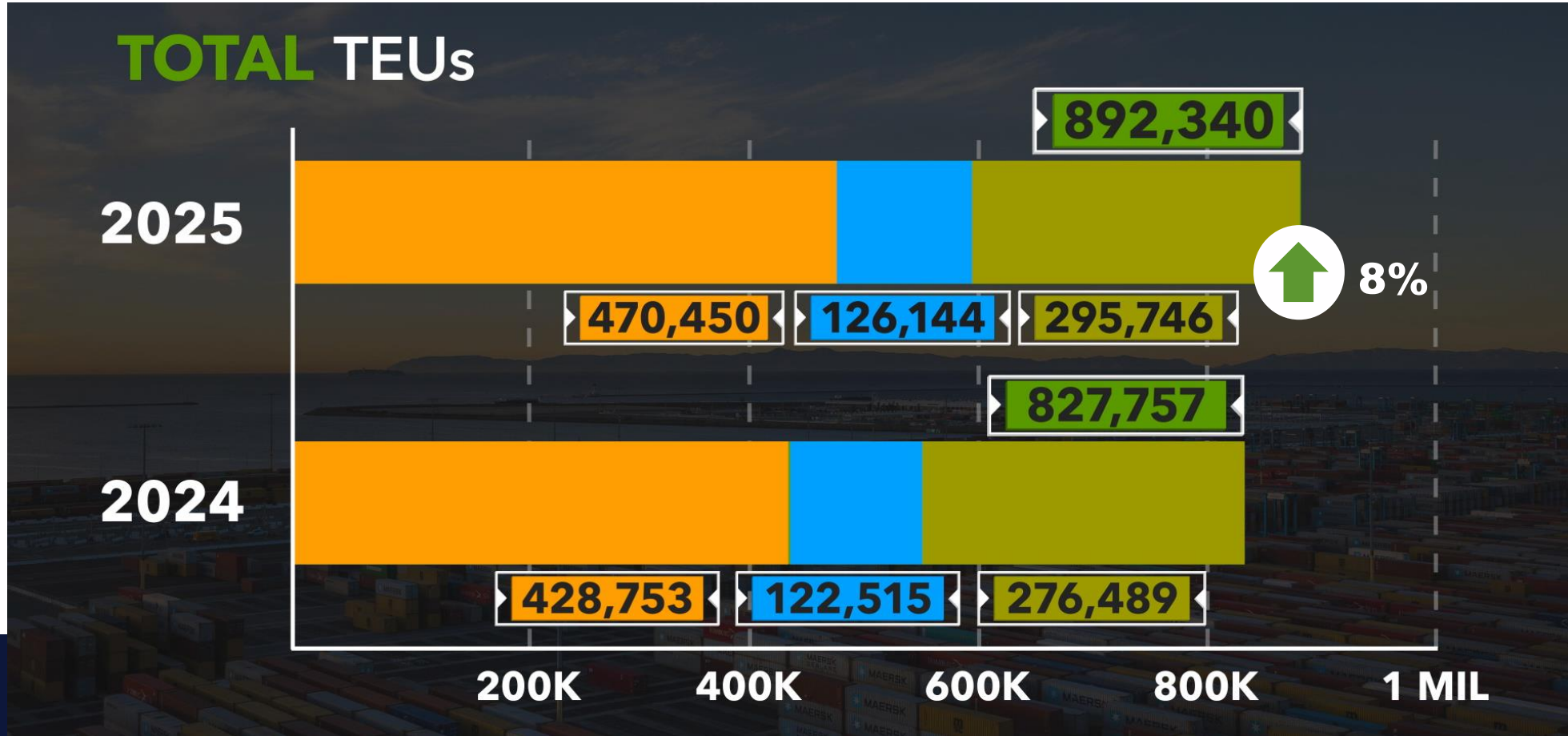
-22.4%

Recycled Metal

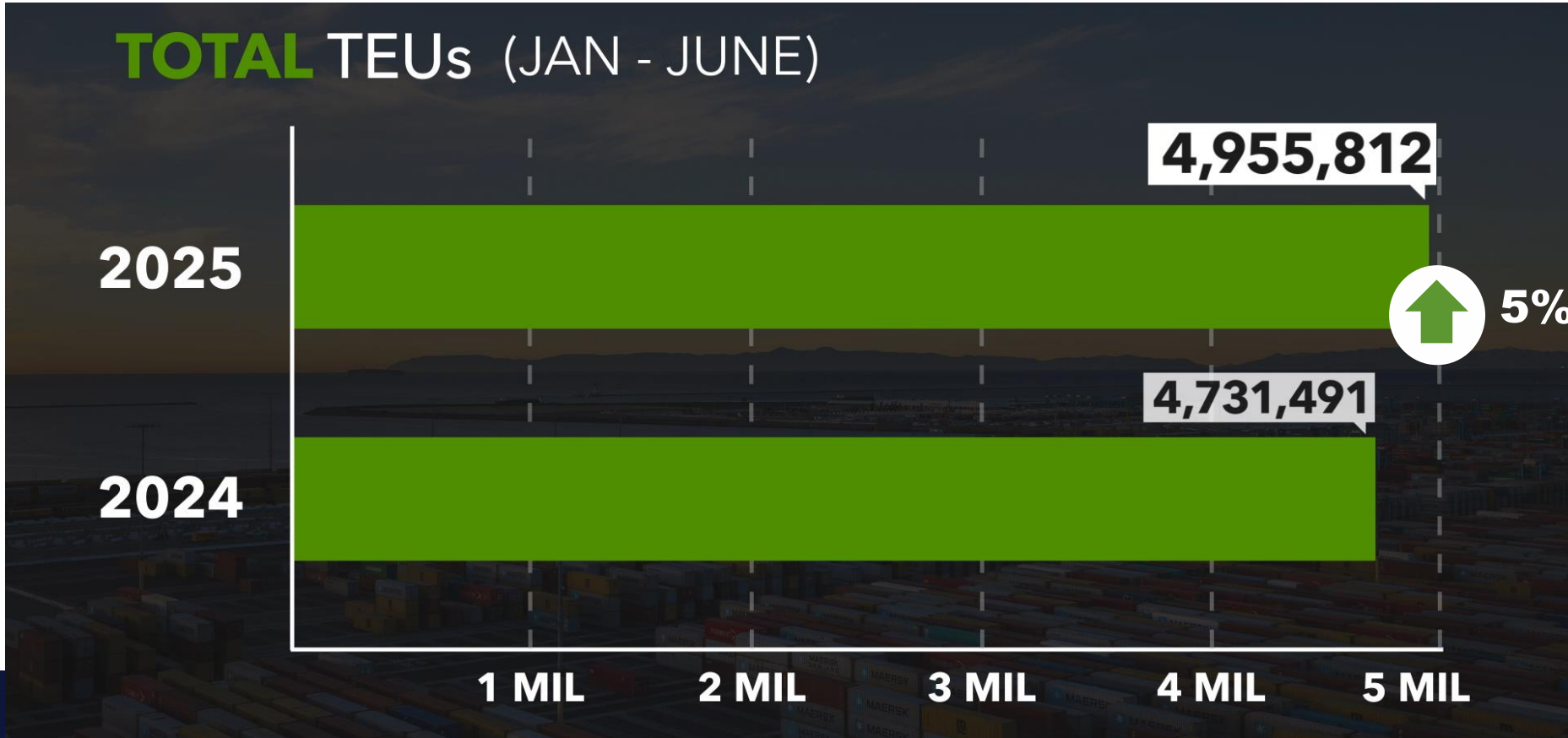


*Steel – Data is updated through September 2024

June Cargo Volume



Year-to-Date Volume



Public Access Investment Plan: \$1 Billion Investment



Clean Air Action Plan

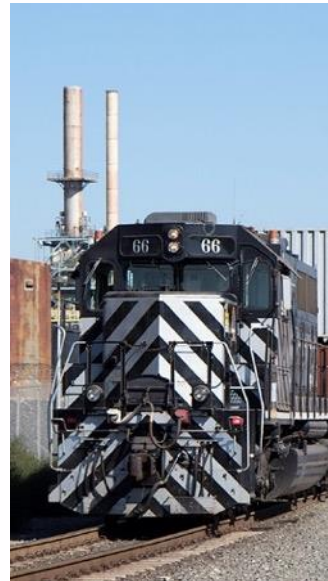
Developing a Clean Ship Program to Attract the Cleanest Ships Servicing the Pacific Rim Trade



Clean Truck Program Phase Out Combustion Engine Trucks and Transition Fleets to Near-Zero and Zero-Emissions Trucks by 2035



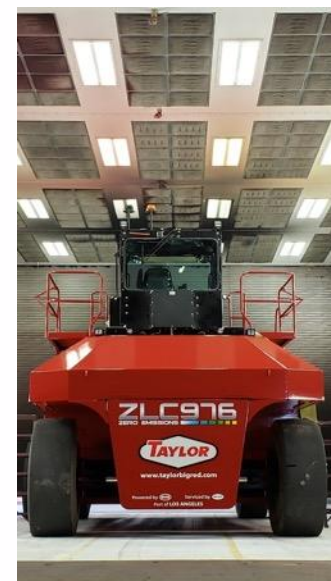
Cleanest Available Switching Locomotives and Limit Idling to 15-Minutes



Deployment of Cleaner Harbor Craft Engines and Operational Strategies to Reduce Harbor Craft Emissions



Transitioning to Zero-Emission Terminal Equipment by 2030



Air Emission Reduction (2005-2023)

-24% 

Greenhouse Gases

-74% 

Nitrogen Oxides
2023 Goal: -59%

+15% 

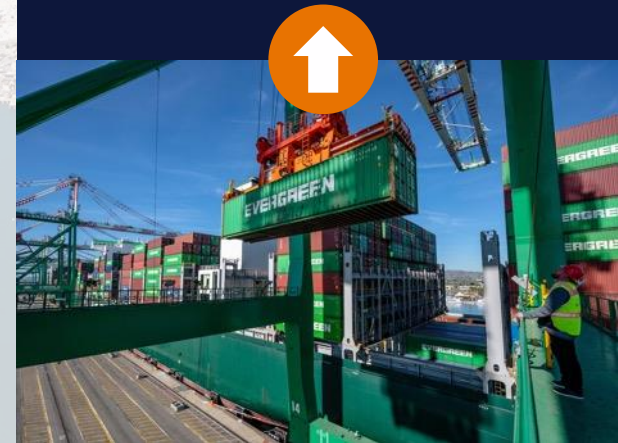
TEUs

-91% 

Diesel Particulate Matter
2023 Goal: -77%

-98% 

Sulfur Oxides
2023 Goal: -93%





Key Initiatives

Development

- *Capital Improvement Projects*

Workforce Development

- *Training Campus*

Port Optimizer

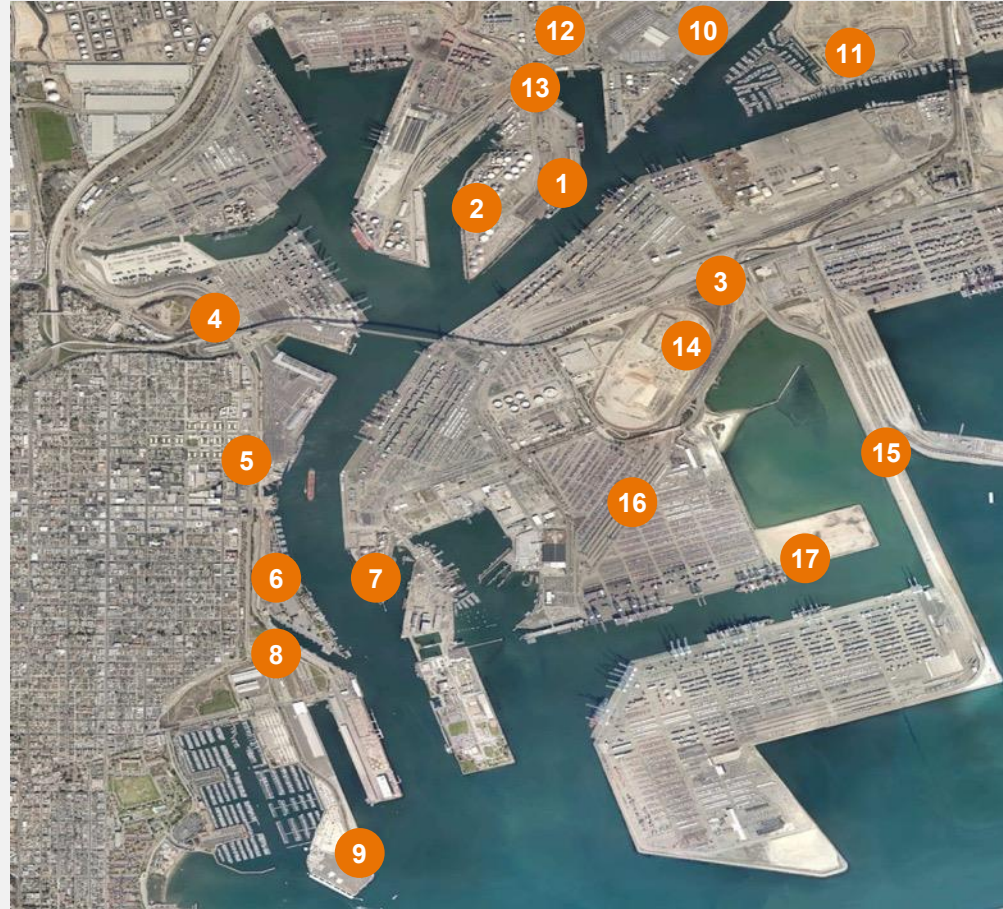
Cybersecurity

Decarbonization

Major Capital Projects

Included in Current 10-Year \$2.5B Capital Improvement Program

- 1 Berths 171-181 (Pasha) Improvements – **\$22.3M**
- 2 Shell Marine Oil Terminal Wharf Improvements – **\$44.8M**
- 3 SR 47/Seaside Ave & Navy Way Interchange Improvement – **\$66M**
- 4 SR 47/Vincent Thomas Bridge/Harbor Blvd. Interchange – **\$130M**
- 5 Harbor Department HQ Facility Improvements – **\$14M**
- 6 San Pedro Waterfront Public Promenade Phase II – **\$32M**
- 7 PBF Energy Marine Oil Terminal Wharf Improvements – **\$35M**
- 8 22nd Street Parking Improvements – **\$31.8M**
- 9 Berths 49-51 Cruise Terminal Improvements – **\$53M**
- 10 WWL Shore Power – **\$17.7M**



- 11 Joint Ports Goods Movement Training Campus – **\$150M**
- 12 Wilmington Waterfront Avalon Pedestrian Bridge & Gateway – **\$65M**
- 13 Wilmington Waterfront Public Promenade – **\$76.6M**
- 14 Maritime Support Facility (MSF) Grade Sep & Access Island Rail System Grade – **\$234M**
- 15 Pier 400 Corridor Rail Storage Track Expansion – **\$73.2M**
- 16 Berths 302-305 On-Dock Rail Expansion – **\$72M**
- 17 Berths 306 Wharf and Backland – **\$256M**

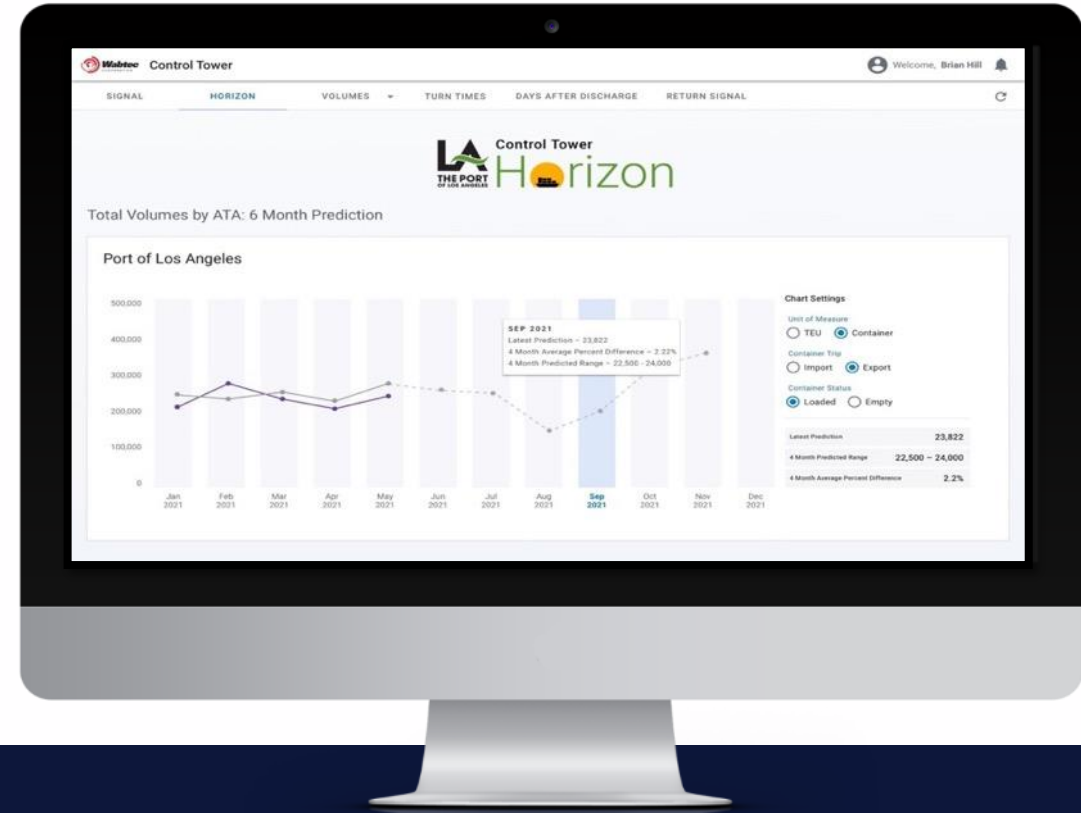
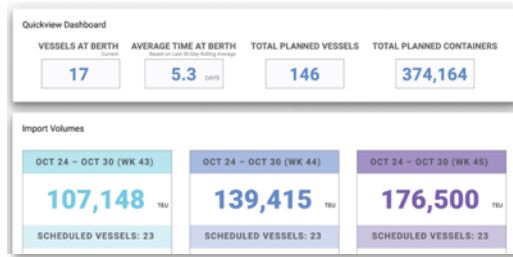
PORT-WIDE:
Electric Infrastructure Improvement
\$500M

Workforce Training Campus



Technology Acceleration

- Port-wide container dwell metrics
- Truck turn time averages
- Advanced cargo information based on actual vessel manifest data
- Truck/rail gate metrics
- Enhanced 3-week look ahead data
- Expanded inbound vessel information
- POLA wide appointment system



Sign up: <https://track.portoptimizer.com/>



- Digital Infrastructure to Combat Cyberattacks (CSOC)

- As the cyber threat and risk landscape continues to rapidly change, the Port continues to research and invest in the most current technology and safeguards to further enhance its cybersecurity management capabilities



Cyber Security Operations Center

- Established in 2014
- Provides 24/7 defense against cyber intrusions



DATA – Cyber Resilience Center

The Cyber Resilience Center Reduces the Cyber Risks for the Supply Chain Ecosystem

- Early Warning System for Stakeholders in the Port of Los Angeles Ecosystem
- Integrate and Automate Cyber Security Across the Supply Chain
- Enables Cyber Teams Collaboration with Improved Quality, Quantity and Speed of Cyber Information Sharing
- Reduce Risk of a Supply Chain Disruption

Clean Air Action Plan+



Clean Ship Program Enhancements



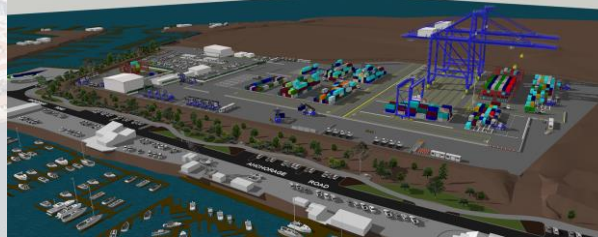
ZE Drayage Trucks



ZE CHE and Infrastructure Funding



ZE in-Port Switcher Locomotives



Workforce Development



ZE Infrastructure

Green Shipping Corridor

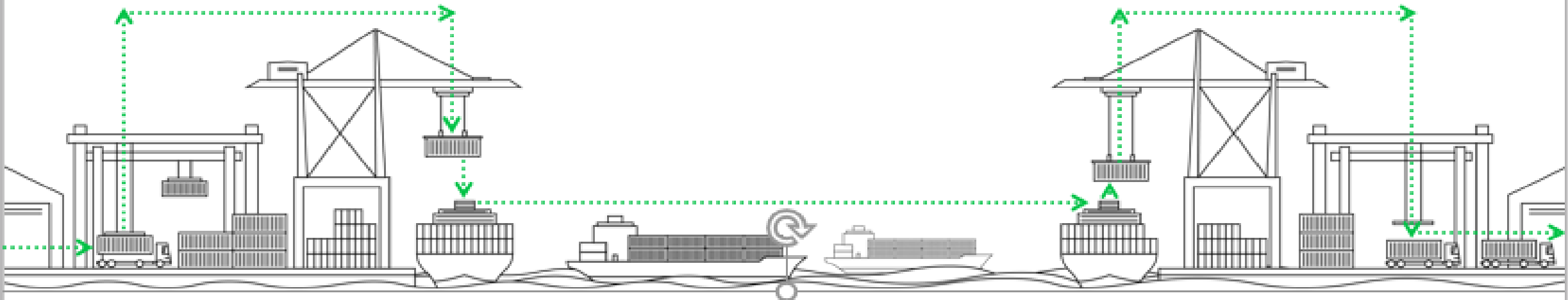
The incoming gate of the departure terminal including ship loading activities;

Transit along the shipping route to the arrival terminal;

Unloading of the ship and movement to the outgoing gate of the arrival terminal.

Shanghai

Los Angeles/Long Beach



Gate

Yard

Quayside

Crossing

Quayside

Yard

Gate

SWOT Analysis

STRENGTHS

FINANCIAL

GEOGRAPHY

PERSONNEL & BRAND

WEAKNESSES

REGULATIONS

EXPECTATIONS

LACK OF
NATIONWIDE OVERSIGHT

OPPORTUNITIES

VINCENT THOMAS
BRIDGE

TERMINAL
DEVELOPMENT

CRUISE INDUSTRY

THREATS

FEDERAL FUNDING LOSS

TRADE POLICY

STATE AND LOCAL
REGULATIONS





A M E R I C A ' S P O R T ®

THANK YOU



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